

(Translated from the Japanese original)



June 1, 2009

Company Name:	Aderans Holdings Co., Ltd.
Representative:	Nobuo Watabe, President
Stock Listings:	First sections of the Tokyo Stock Exchange and the Osaka Securities Exchange
Stock Code:	8170
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### **Cancellation of Tender Offer for Shares of Aderans Holdings Co., Ltd., by Unison Capital Group and Strategic Capital and Business Alliance**

Tokyo, June 1, 2009 — As announced in the press release titled “Resolutions Passed at the 40th General Shareholders’ Meeting and Personnel Changes, and Tender Offer for Shares of Aderans Holdings Co., Ltd., by Unison Capital Group” on May 28, 2009, Aderans Holdings (hereafter, “Aderans”) announced that we have received a notice from Unison Capital Group ( hereafter, “Unison”) that Unison has decided to terminate the Agreement Concerning the Tender Offer and the Strategic Capital and Business Alliance Agreement with Aderans, both dated April 16, 2009, and not to proceed with a tender offer for shares of Aderans and the strategic capital and business alliance with Aderans

The anticipated consolidated results for fiscal 2010 announced on April 16, 2009, had not included possible impact from this matter. Consequently, the cancellations will give a minor impact to the consolidated results for fiscal 2010.

The management policies including a revision of medium term management plan that will guide our efforts are being fine-tuned right now and will be announced as soon as they are ready.

End

Attachment: Press release by Unison Capital Group “Announcement Concerning Cancellation of Tender Offer for Shares of Aderans Holdings Co., Ltd. and Strategic Capital and Business Alliance” dated June 1, 2009



June 1, 2009

Announcement Concerning Cancellation of Tender Offer for Shares of  
Aderans Holdings Co., Ltd. and Strategic Capital and Business Alliance

Unison Capital I, L.P., Unison Capital II, L.P. and Unison Capital III, L.P. (hereinafter collectively referred to as 'Unison'), all of which belong to Unison Capital Group, hereby announce that Unison has decided to terminate the Agreement Concerning the Tender Offer and the Strategic Capital and Business Alliance Agreement with Aderans Holdings, Co., Ltd. ('Aderans'), both dated April 16, 2009, and not to proceed with a tender offer for shares of Aderans and the strategic capital and business alliance with Aderans in light of the results of the annual general meeting of shareholders of Aderans held on May 28, 2009.

About Unison Capital Group

Unison Capital Group is a pioneer of the private equity market in Japan. Since its establishment in 1998, Unison has worked consistently to design and implement strategies to raise the long-term corporate value of its portfolio companies. Unison has made 14 investments to date, with a total corporate value base of 700 billion yen. Including Fund III established in 2008, Unison presently operates total funds of about 200 billion yen, and is continuing its proactive investment activities.

<Media contact>

Kreab Gavin Anderson

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Please be fully warned that unless you do so 12 hours after the public announcement of this document, there is a possibility that in accordance with Article 167, Paragraph 3, of Financial Instruments and Exchange Law and Article 30 of the enforcement ordinance of such law, you may be prohibited from making any sale or the like of share certificates or the like of the Aderans Holdings Co., Ltd. as a primary information recipient in relation to the insider trading regulations. It should be understood that even if you are subjected to criminal charges or civil or administrative liability for making such a sale or the like, in no event will we accept any liability whatsoever in relation to any such charges or liability.